Archived Month-End Close

NEW FINANCIAL REPORTING MANAGER
03/01/17 8:00 am

Colleagues,

I am pleased to announce the appointment of Ms. Evajoy Tito to the position of Financial Reporting Manager effective March 1, 2017. Evajoy Tito will report to Lynn Ganac, Director of Accounting Services and Financial Reporting.

Ms. Tito brings a wealth of financial accounting and reporting knowledge and experience to the University. For the past three years she served as the Financial Reporting Manager for the California State University, Office of Chancellor, overseeing the review and consolidation of financial data submissions from the 23 CSU campuses for reporting in the system-wide audited financial statements. Prior to working for the Chancellor's Office, Ms. Tito spent nine years working in public accounting both in the U.S. and overseas, including KPMG and Deloitte and Touche. Ms. Tito graduated from St. Scholastica's College with a Bachelor's Degree in Accountancy. She is licensed as a CPA in the Philippines and is in the process of working towards her U.S. licensure.

Please join me in welcoming Ms. Tito to Cal State Fullerton!

Steven Yim Controller Division of Administration & Finance California State University, Fullerton Phone: 657-278-4075 syim@fullerton.edu

CFS 9.2 MP 2.0 UPGRADE
04/24/16 3:50 pm

The CFS upgrade has been completed. This upgrade included: Oracle 12c, PeopleTools 8.54.09, and several application patches and fixes to bring us current with Oracle support. The system will be available for campus use Monday morning at 8am. Please do not log in to the system before tomorrow morning at 8am. If you encounter any issues please log a ticket.

Thank you to all the people that worked hard to make this upgrade a success!

Thanks...
Jeff Whitney
CMS Upgrade Manager

NEW CPO REQUEST FORM

The Chancellor's Office implemented a new CPO Request form effective 11/25/2013. Please visit the link below for details.

Invoicing (Billing) > How to Bill Another CSU Campus or the Chancellor's Office
ANNOUNCEMENTS

12/01/13
Tony Lee, lead accountant in the accounting area, received his Certified Public Accountant (CPA) certification last October.

12/01/17
Tony Lee, Accountant III, is now handling Asset Management and Projects.

PROMOTIONS

12/01/17
Justin Chan has been promoted from Accountant II to Accountant III effective December 2017.

08/27/2014 12:00 pm
We are thrilled to announce the promotion of Betty Neri to Accountant II in the Accounting Services and Financial Reporting department. Betty has been with our company since February 2013 as an Accountant I. She brings a wealth of experience to her new role. Prior to working to CSUF, Betty worked at CSU Long Beach for seven years.

In this new role, Betty is responsible for SAM99 Reconciliation, payroll receivable and reconciliation, CASH Posting Order (CPO) and AD NOAT processing.

Please join us in congratulating Betty on her promotion.

04/09/13 7:00 pm
We are pleased to announce the appointment of Dawit Haile and Tony Lee to the positions of Accountant III.

Dawit Haile has worked for CSU for 11 years, 6 years here at CSUF, most recently in the position of Accountant II. In Dawit's new position he will continue to provide oversight for the day-to-day student accounting processes, including the reconciliation of the various federal, state and local grant, scholarships, and loan programs, as well as student AR. Dawit will work closely with the Financial Reporting Manager in planning, preparing and providing financial data for the various audits. In addition, Dawit will take on responsibility for the Asset Management function, campus debt and Arboretum financial reporting.

Tony Lee joined Accounting Services & Financial Reporting two years ago as an Accountant II. In this new position, Tony serves as the lead accountant in the accounting area and will work closely with the Financial Accounting Manager. He will be reviewing and processing Expenditure Transfer Request (ETR) forms. He will also be responsible for overseeing the accounts receivable/billing, chargebacks, Cash Posting Order (CPO) and bank reconciliation processes. Prior to joining CSUF, Tony worked in the
private sector for over 20 years. He has passed all four sections of the CPA exam and will be obtaining his CPA license within the year.

**STAFFING CHANGES**

08/06/14 4:00 pm

We would like to inform you that Maya Kusnadi has left CSUF effective July 14, 2014. CPO processing has been assumed by Betty Neri.

The newest member of our team, Justin Chan, joined us as an Accountant I effective July 22, 2014. This position reports to the Financial Accounting Manager. Justin started working for Accounting Services & Financial Reporting in March 2012 as a student assistant. Upon graduating, he was hired as an Accounting Technician I reporting to the Financial Reporting Manager. Justin graduated from University of California in Irvine with a degree in Economics. He obtained his Master in Accountancy from CAL State Fullerton. Justin is mainly responsible for processing Expenditure Transfer Request (ETR) and Request for Invoice (RFI) forms.

Justin has been added to the department contact list:

- **Account Representatives**
- **Contacts**
- **Organizational Chart**

04/01/2014

Estrella Mangahas will be joining the Accounting team effective May 1, 2014; she will be transferring from Information Technology. Estrella's responsibilities include billing (Request for Invoice (RFI) forms), chargeback processing, trust admin fee processing and trust account review.

02/27/13 10:00 am

Join us in welcoming our new additions:

Lan Tran has recently joined the Financial Reporting group, effective 2/1/13. She is responsible for the daily CashNet and ACH program deposits, reconciliation of PELL and Alternative Loan Financial Aid accounts and she will be working with the Arboretum area to create their annual Financial Statements.

Betty Neri joined the Accounting Services team effective 02/19/13. She came from CSU Long Beach where she worked as an accountant for 7 years. Betty is responsible for billing (Request for Invoice (RFI) forms), chargeback processing and trust admin fee processing. She is also responsible for trust account review.