The Road to Success: Customer Satisfaction Survey 2017

Resource Planning & Analysis/Budget Administration

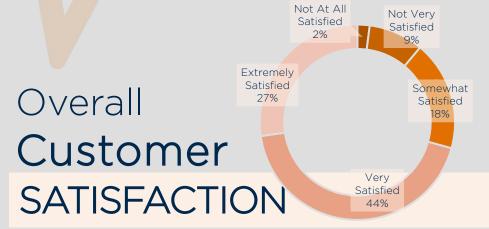
Of the 46,825 Titans invited to take the survey

44% STAFF

24% FACULTY

17% STUDENTS

RESPONDED



50

RESPONSES

to the Resource Planning & Analysis/Budget Administration survey questions

for Resource Planning & Analysis/Budget Administration

Sinfluential trengths

Provides Effective Advice & Guidance 3.84

MEAN SCORE

Overall Customer Satisfaction Scale: 1-5 Effectively Uses Websites/Online Documentation
Accessible to Customers
Understands My Needs and Requirements

Moving in a Positive Direction
Resolves Problems Effectively

Primary Opportunities for

IMPROVEMENT

The Road to Success Customer Satisfaction Survey 2017 Resource Planning (Budget Reports)



Budget Reports & Resource Planning provides budget and dashboard reports, monthly salary projections, Payroll Expense Transfers (PET), Budget Transfer Requests (BTR), budget journals, and Labor Cost Distributions (LCD).

Primary Opportunities

Effectively Uses Websites, Online Documentation Accessible to Customers Understands My Needs and Requirements Moving in a Positive Direction Resolves Problems Effectively

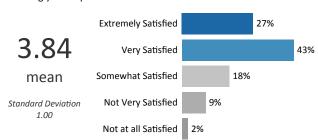
respondents

Influential Strengths

Provides Effective Advice, Guidance

Overall Satisfaction

Thinking of your OVERALL experience with this department, how would you rate your satisfaction with it during the past 12 months in meeting your department's needs?



Mean Scores Below 3.00 - Low | 3.00 to 3.59 - Marginal | 3.60 to 4.29 - Good | 4.30 & above - Excellent

#	Question	2017
1	Thinking of your OVERALL experience withResource Planning (budget reports), how would you rate your satisfaction with Resource Planning (budget reports) during the past 12 months in meeting your department's needs?	3.84
2	Understands my needs and requirements	3.87
3	Accessible to customers (via phone/voicemail, email, online chat, OR in-person)	3.93
4	Responsive to requests or problems within an acceptable time	4.02
5	Provides effective advice, support, and guidance	3.98
6	Resolves problems effectively	3.95
7	Effectively uses websites and systems to provide access to Resource Planning (budget reports) information and services	3.78
8	Knowledgeable staff	4.15
9	Helpful, courteous staff	4.11
10	Moving in a positive direction to better meet my department's needs	3.91

Background

- 2017 was the first year for the The Road to Success Customer Satisfaction Survey
- 20 different services across 9 administrative areas were included in the survey
- The survey included 10 to 12 standard scaled (1-5) rating questions and up to 3 open-ended questions
- 46,825 faculty, staff, and students, were invited to give feedback. Of this total, 5% were faculty, 5% were staff, and 90% were students
- 8,629 (18%) responded to the survey
- Each survey invitee could select which services they wanted to evaluate
- · Since some services are used only by faculty or staff or students, invitees could only select services relevant to them
- The survey was available to take from April 5 to April 28, 2017
- N/As and blank responses did not count in calculations for mean scores

PAGE Survey conducted by Organizational Performance Assessments

1 Operational Strategic Initiatives, UC San Diego